



BREWIN DOLPHIN

30 June 2011

Dear Shareholder

CONSOLIDATED GENERAL MINERALS PLC

We are delighted to confirm that we have recently been appointed as Stockbroker to Consolidated General Minerals plc, providing a dealing facility on our Matched Bargain Market.

What service will Brewin Dolphin provide?

In providing this Matched Bargain Market, Brewin Dolphin acts as a facilitator of transactions in the ordinary shares of Consolidated General Minerals plc by maintaining records of the price that buyers and sellers are willing to trade at.

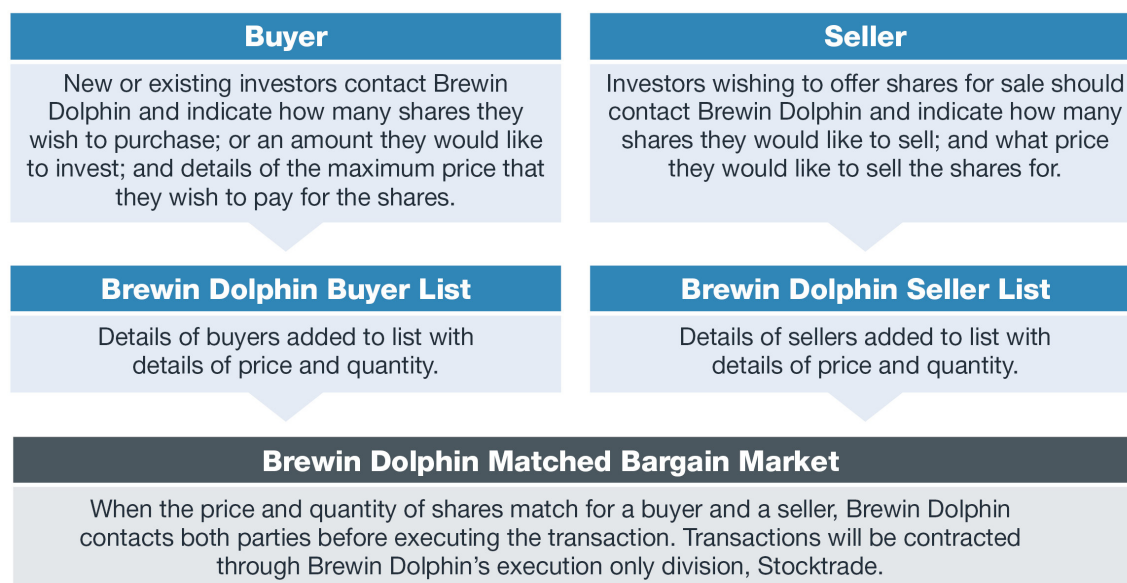
The Matched Bargain Market is not a Recognised Investment Exchange (RIE) or a regulated market.

Brewin Dolphin is available to provide the service of taking orders and matching buyers and sellers, Monday to Friday, 8am to 4:30pm, excluding bank holidays.

How does the service work?

The basic diagram below shows how the Matched Bargain Market works.

HOW DOES THE MATCHED BARGAIN MARKET WORK?





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What price can I buy or sell shares at?

As Brewin Dolphin is not making a market in the shares, we do not set the price that the shares trade at. Brewin Dolphin's role is to provide the mechanism for the exchange of shares where buyers and sellers with coinciding price expectations match.

Because Consolidated General Minerals plc is not traded on a Recognised Investment Exchange, the ordinary shares are classified as a Non-Readily Realisable Investment. This means that transactions in the shares can be infrequent, and there may be a delay between you giving us instructions to buy or sell shares and our ability to complete your order. It also means that there can be some difficulty in assessing the value of your investment.

When the shares in your company are added to the Brewin Dolphin Matched Bargain Market, since your company last traded on AIM we will use the last traded price on that market as an initial price indication.

What are the charges for using the Matched Bargain Service to buy or sell shares?

All transactions (purchases and sales) are subject to a 1% commission charge (a minimum of £20 applies). Any trade over the value of £10,000 also attracts a Panel for Takeovers and Mergers Levy of £1.

Purchases of shares are subject to Stamp Duty payable at a rate of 0.5%.

Please note that these charges, taxes and levies are subject to change. Current charges, taxes and levies will be advised to you at the time you leave an instruction with us.

Should you wish to buy or sell shares in this company, you can use your existing broker or deal directly through Brewin Dolphin by contacting Naomi Lindsey on the contact details below.

Using Brewin Dolphin's execution only division, Stocktrade.

If you choose to use Brewin Dolphin's services, you will need to register with us and since Consolidated General Minerals plc ordinary shares are a Non-Readily Realisable investment, we will be required to assess the appropriateness of this investment for you, which will require the completion of an appropriateness form. In addition, and in accordance with the UK Money Laundering Regulations, we are required to verify the identity and permanent address of all of our clients. If you are resident in the UK we will undertake an electronic anti money laundering check of the personal data provide by you.

All transactions will be carried out on an execution only basis and Brewin Dolphin will not give you advice about the suitability of the investment for you.

No investment is suitable for all people and should you have any doubt about this service you should consult an authorised financial adviser.

Please note that the value of your investment and any income from it may fall and you may get back less than, or none of, the money you invested.

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